

Embassy of Bangladesh  
Economic Wing  
Washington, DC

BEW/EM/IPO-1/2015/530

Dated: 24/03/2015

**ATTENTION**

**IPO for Tosrifa Industries Limited**

The Securities and Exchange Commission (SEC), Dhaka, Bangladesh is making public issues of 24,566,200 Ordinary share ( Tk.10.00 at an issue price of Tk.26 per share including a premium of Tk.16 per share) of Tosrifa Industries Limited which are now being offered for subscription within the period from March 24 to March 31, 2015 (both days inclusive).

The aforementioned public offering of 24,566,200 Ordinary shares of Tk.10 each at an issue price of Tk.26 per share including a premium of Tk.16 per share will be subscribed in the following manner:

01.	10% of the total public offering i.e. 24,566,200 Ordinary share ( Tk.10.00 at an issue price of Tk.26 per share including a premium of Tk.16 per share are being offered to Non-Resident Bangladeshis (NRB,s) for subscription in cash in full on application.
2.	10% of the total public offering i.e. 24,566,200 Ordinary share of Tk.10.00 at an issue price of Tk.26 per share including a premium of Tk.16 per share are being offered to mutual funds and collective investment schemes registered with the commission for subscription in cash in full on application.
3.	20% of the total public offering i.e. 4,913,240 Ordinary share of Tk.10.00 each at an issue price of Tk.26 per share including a premium of Tk.16 per share are being offered to Affected Small Investors for subscription in cash in full on application.
4.	60% of the total public offering i.e 14,739,720 Ordinary shares of Tk.10 each at an issue price of Tk.26 per share including a premium of Tk.16 per share are being offered to general public for subscription in cash in full on application.

Application forms for purchase of bond by non-Resident Bangladeshis may be collected from Mr. Sagir Ahmed, Administrative Officer (Phone 202-244-0183 Ext. 231/227, Fax 202-244-7830/2771) Embassy of Bangladesh, and Washington DC.



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