

Embassy of the People's Republic of Bangladesh
Economic Wing
Washington, DC

No. BEW/EM/GA-14/04/425

Dated : 03/05/2014

ATTENTION

IPO FOR FAR CHEMICAL INDUSTRIES LTD

The Securities and Exchange Commission (SEC), Dhaka, Bangladesh is making public issues of 12,000,000 share of Tk. 10.00 at an issue price of Tk. 10 per share of Far Chemical Industries Limited which are now being offered for subscription from March 10, 2014 to March 13, 2014 (both days inclusive).

The aforementioned public offering 12,000,000 share of Tk. 10.00 at an issue price of Tk. 10 per share will be subscribed in the following manner:

01.	10% of the total public offering i.e. 1,200,000 Ordinary share of Tk. 10.00 at an issue price of Tk. 10 each are being offered to Non-Resident Bangladeshis (NRB,s) for subscription in cash in full on application.
2.	10% of the total public offering i.e. 1,200,000 Ordinary share of Tk.10.00 at an issue price of Tk.10 each are being offered to mutual funds and collective investment schemes registered with the commission for subscription in cash in full on application.
3.	20% of the total public offering i.e. 2,400,000 Ordinary share of Tk. 10.00 at an issue price of Tk. 10 each are being offered to Affected Small Investors for subscription in cash in full on application.
4.	60% of the total public offering i.e. 7,200,000 Ordinary share of Tk. 10.00 at an issue price of Tk. 10 each are being offered to general public for subscription in cash in full on application.

Application forms for purchase of bond by non-Resident Bangladeshis may be collected from Mr. Md. Mahbubul Alam, Administrative Officer (Phone 202-244-0183 Ext. 231/227, Fax 202-244-7830/2771) Embassy of Bangladesh, Washington DC.



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