

**Embassy of Bangladesh
Economic Wing
Washington, DC**

No. BEW/EM/IPO-1/2015/803

Date: 13 July, 2018

ATTENTION

IPO for Silva Pharmaceuticals Limited.

Bangladesh Securities and Exchange Commission (BSEC) have accorded their consent for public issue of 3,00,00,000 Ordinary Shares of Tk.10.00 each at par totaling TK. 30,00,00,000.00 of Silva Pharmaceuticals Limited which are now being offered for subscription within the period from July 29, 2018 to August 05, 2018 (both days inclusive).

The aforesaid Public Offering of 3,00,00,000 Ordinary Shares of Tk.10.00 each at par will be subscribed in the following manner:

01.	40% of IPO i.e. 1,20,00,000 Ordinary Shares shall be reserved for Eligible Investor (EI) excluding Mutual Funds and Collective Investments Scheme (CIS).
02.	10% of IPO i.e. 30,00,000 Ordinary Shares shall be reserved for Mutual Funds and Collective Investments Scheme (CIS) registered with Bangladesh Securities and Exchange Commission (BSEC).
03.	40% of IPO i.e. 1,20,00,000 Ordinary Shares shall be reserved for General Public excluding NRB and inclusive of (ক্ষতিগ্রস্ত ক্ষুদ্র বিনিয়োগকারী) (Reserved shares for ক্ষতিগ্রস্ত ক্ষুদ্র বিনিয়োগকারী) is 20% of this category i.e. 24,00,000 and rest 96,00,000 will be allotted to General Public excluding NRB).
04.	10% of IPO i.e. 30,00,000 Ordinary Shares shall be reserved for Non-resident Bangladeshis (NRBs).

Soft copies of prospectus and abridged version of the prospectus are available for interested Non-resident Bangladeshi applicants, which can be collected from the Embassy of Bangladesh, 3510 International Drive, NW, Washington, DC 20008, Phone 202-244-0183 Ext. 227/231.



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