

Embassy of Bangladesh
Economic Wing
Washington, DC

BEW/EM/IPO-1/2015/760

Date: 04 December, 2017

ATTENTION

IPO FOR CAPM IBBL Islamic Mutual Fund

We are pleased to inform you that, the Bangladesh Securities and Exchange Commission (BSEC) have accorded their consent (consent letter Reference NO: BSEC/MF & SPV/MF-150/2016/1038, Date: November 09, 2017) for total public issue of 80,000,000 units of mutual fund of Tk.10.00 each at par totaling Tk. 800,000,000.00 of CAPM IBBL Islamic Mutual Fund, which are now being offered for subscription within the period from December 10, 2017 to December 18, 2017. Out of the total issue size of 80,000,000 units for Tk. 800,000,000.00, 50,000,000 units for Tk.500,000,000.00 is subscribed by the Sponsor of the fund.

The aforementioned public offering of 30,000,000 units of Tk.10.00 each at par will be subscribed in the following manner:

01.	40% of IPO i.e 12,000,000 units shall be reserved for Eligible Investors (Ells) other than Mutual Funds.
02.	10% of IPO i.e. 3000,000 units shall be reserved for Mutual Funds registered with Bangladesh Securitized and Exchange Commission (BSEC).
03.	10% of IPO i.e. 3000,000 units shall be reserved for Non Resident Bangladesh (NBRs).
04.	40% of IPO i.e. 12,000,000 units shall be reserved for (ক্ষতিগ্রস্থ ক্ষুদ্র বিনিয়োগকারী) and General Public.



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