ATTENTION

IPO FOR First Bangladesh Fixed Income Fund

The Securities and Exchange Commission (SEC), Dhaka, Bangladesh is making public issues of 250,000,000.00 unit of Tk. 10.00 each per share of First Bangladesh Fixed Income Fund which are now being offered for subscription from October 16, 2011 to October 20, 2011 (both days inclusive).

The aforementioned public offering of 75,000,000.00 ordinary shares of Tk. 10.00 each per share will be subscribed in the following manner:

01. 10% of the total public offering i.e. 25,000,000.00 shares of Tk. 10.00 each, per share are being offered to Non-Resident Bangladeshis (NRB,s) for subscription in cash in full on application.

2. 10% of the total public offering i.e. 25,000,000.00 shares of Tk. 10.00 each per share are being offered to mutual funds and collective investment schemes registered with the commission for subscription in cash in full on application.

3. 80% of the total public offering i.e 200,000,000.00 ordinary shares Tk. 10.00 each, per share are being offered to general public for subscription in cash in full on application.

Application forms for purchase of bond by non-Resident Bangladeshis may be collected from Mr. Md. Mahbubul Alam, Administrative Officer (Phone 202-244-0183 Ext. 313, Fax 202-244-7830/2771) Embassy of Bangladesh, Washington DC.

Mohammad Wahid Hossain Ndc
Economic Minister
Embassy of Bangladesh,
Washington DC
Tel: 202-244-4639
Wahid59@gmail.com