

Embassy of Bangladesh  
Economic Wing  
Washington DC

BEW/EM/GA-14/04/11/ 100

Dated : 21/12/2011

ATTENTION

**IPO FOR GSP Finance Company (Bangladesh) Limited**

The Securities and Exchange Commission (SEC), Dhaka, Bangladesh is making public issues of 20,000,000 share of Tk.10.00 at an issue price of Tk.25 each including a premium of Tk.15 per share of GSP Financial Company (Bangladesh) Limited which are now being offered for subscription from January 08, 2012 to January 12, 2012(both days inclusive).

The aforementioned public offering of 20,000,000 share Tk.10.00 at an issue price of Tk.25 each including a premium of Tk.15 per share will be subscribed in the following manner:

|     |   |
|-----|---|
| 01. | 10% of the total public offering i.e. 2,000,000 share Tk.10.00 at an issue price of Tk.25 each including a premium of Tk.15 per share are being offered to Non-Resident Bangladeshis (NRB,s) for subscription in cash in full on application.   |
| 2.  | 10% of the total public offering i.e. 2,000,000 share Tk.10.00 at an issue price of Tk.25 each including a premium of Tk.15 per share are being offered to mutual funds and collective investment schemes registered with the commission for subscription in cash in full on application. |
| 3.  | 80% of the total public offering i.e 16,000,000 share Tk.10.00 at an issue price of Tk.25 each including a premium of Tk.15 per share are being offered to general public for subscription in cash in full on application.  |

Application forms for purchase of bond by non-Resident Bangladeshis may be collected from Mr. Md. Mahbubul Alam, Administrative Officer (Phone 202-244-0183 Ext. 313, Fax 202-244-7830/2771) Embassy of Bangladesh, Washington DC.

Mohammad Wahid Hossain Ndc  
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