Re-corrigendum

ATTENTION

IPO FOR GBB Power Limited

The Securities and Exchange Commission (SEC), Dhaka, Bangladesh is making public issues of 20,500,000 share (Tk.10.00 each at an issue price of Tk.40.00 per share including a premium of Tk.30.00 each) of GBB Power Limited which are now being offered for subscription from February 26, 2012 to March 01, 2012 (both days inclusive) only for Non Resident Bangladeshi, the date for close of subscription is on March 10, 2012.

The aforementioned public offering of 20,500,000 share (Tk.10.00 each at an issue price of Tk.40.00 per share including a premium of Tk.30.00 each) will be subscribed in the following manner:

<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>01.</td>
<td>10% of the total public offering i.e. 2,050,000 (Tk.10.00 each at an issue price of Tk.40.00 per share including a premium of Tk.30.00 each) share are being offered to Non-Resident Bangladeshis (NRB,s) for subscription in cash in full on application.</td>
</tr>
<tr>
<td>2.</td>
<td>10% of the total public offering i.e. 2,050,000 (Tk.10.00 each at an issue price of Tk.40.00 per share including a premium of Tk.30.00 each) share are being offered to mutual funds and collective investment schemes registered with the commission for subscription in cash in full on application.</td>
</tr>
<tr>
<td>3.</td>
<td>80% of the total public offering i.e 16,400,000 ordinary (Tk.10.00 each at an issue price of Tk.40.00 per share including a premium of Tk.30.00 each) share are being offered to general public for subscription in cash in full on application.</td>
</tr>
</tbody>
</table>

Application forms for purchase of bond by non-Resident Bangladeshis may be collected from Mr. Md. Mahbubul Alam, Administrative Officer (Phone 202-244-0183 Ext. 313, Fax 202-244-7830/2771) Embassy of Bangladesh, Washington DC.

Mohammad Wahid Hossain Ndc
Economic Minister
Embassy of Bangladesh,
Washington DC
Tel: 202-244-4639
Wahid59@gmail.com